



Day 1 — Tuesday 5 March 2024

9.00 am - 9.30 am

Conference opening

MC

Kate Banville

Journalist

Welcome to Country and Senator the Hon. Murray Watt, Minister for Agriculture, Fisheries and Forestry opening address

9.30 am - 11.00 am

Session 1

National and Global Economic Outlook – opportunities and risks shaping Australian agriculture's future

An examination of the Australian and global economies and the expected drivers affecting agriculture, fishery and forestry sectors and their respective supply chains.

MC

Kate Banville

Journalist

Keynotes and Q&A

Dr Marion Jansen

Director Trade and Agriculture, OECD (Virtual presentation)
Outlook for Global Agriculture

Dr Jared Greenville

Executive Director, ABARES

Outlook for Australian agriculture

Dr Luci Ellis

Chief Economist, Westpac
Outlook for the Australian economy

11.00 am - 11.30 am

Morning tea break and networking

11.30 am - 12.30 pm

Session 2

Agriculture in focus

A keynote address from the Secretary of the Department of Agriculture, Fisheries and Forestry, followed by a panel of ABARES commodity and farm data analysts discussing the medium-term economic outlook for key farm sector commodities and farm incomes.

MC and panel moderator

Dr Jared Greenville

Executive Director, ABARES

Keynote

Adam Fennessy PSM

Secretary,

Department of Agriculture, Fisheries and Forestry

Panel: Outlook for commodities and farm incomes

Emily Dahl

ABARES, Grains and oilseeds

Alistair Read

ABARES, Livestock commodities: Meat, wool and dairy

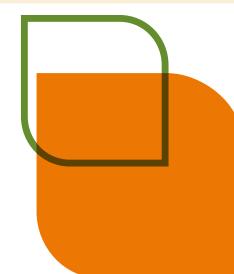
Tim Kane

ABARES, Horticulture and wine

Patrick Mulcahy

ABARES, Australian farm performance

12.30 pm - 1.30 pm Lunch break





Day 1 — Tuesday 5 March 2024

1.30 pm - 3.00 pm

Session 3

Climate change impacts and adaptation on Australian farms, agricultural policy and the net zero challenge

Introducing two major climate change and net zero-related plans—the Australian Government's 'Agriculture and Land Sectoral Plan' and the joint DAFF/CSIRO work program, 'Ag2050'. These presentations are followed by a panel discussion on Australian agriculture's net zero challenge and initiatives underway in a number of sectors.

MC and panel moderator

Anna Skarbek

CEO Climateworks Centre, Monash University

Ag and Land Sectoral Plan and Ag2050

Nick Blong

First Assistant Secretary, Sustainability Climate and Strategy, DAFF Australian Government's Agriculture and Land Sectoral Plan

Dr Rose Roche

Research Lead Ag2050, CSIRO What Australian farming systems could, should and need to look like to be profitable, productive and sustainable

Panel: Agriculture's net zero challenge

Alex Baker

CEO, FutureFeed

Rachel Palumbo

General Manager, Nuseed Australia (Nufarm's Seed Division)

Dr Sharon Harvey

Senior R&D Program Manager, Wine Australia

Dr Sue Ogilvy

Program Director, Farming for the Future

3.30 pm - 5.00 pm

Session 4

Changing the global conversation on trade, support, and food security

A dive into the newly-launched 'Catalysing Australia's Biosecurity', a joint DAFF/CSIRO initiative. This is followed by a panel focussed on Australia's contribution to the global conversation on agricultural sustainability and the harmful role agricultural subsidies continue to play on trade and global food security.

MC and panel moderator

Matt Koval

Acting Deputy Secretary, Agricultural Trade Group, DAFF

Catalysing Australia's Biosecurity (CAB) Bronwen Jaggers

First Assistant Secretary,
Biosecurity Strategy and Reform, DAFF

Dr Andy Sheppard FTSE

Chief Research Scientist CSIRO and Co-Executive Director DAFF-CSIRO Catalysing Australia's Biosecurity

Panel: Changing the global conversation on sustainability, agricultural support and food security

James Fell

Trade and Global Change, ABARES

Su McCluskey

Special Representative for Australian Agriculture

Sarah Hyland

Sustainability and NRM Policy, GrainGrowers Limited

Azizah Fauzi

Food Security and Agriculture Research, Centre for Indonesian Policy Studies

5.00 pm – 7.00 pm Welcome Sundowners and networking

3.00 pm - 3.30 pm Afternoon tea





Day 2 — Wednesday 6 March 2024

CONCURRENT SESSIONS

9.00 am - 10.00 am

Session 5

Farm debt, investment and resilience

Session focussed on farm business risk, including drought risk, in a period of high interest rates and the impact on investment in the sector. A longer-term issue relates to the pricing of climate risk in agriculture, through impacts on debt and other sources of capital, such as corporate sector investment.

MC and panel moderator

Sarina Locke

ABC Regional

Scene-setting

Dr Neal Hughes

Farm Data and Analysis, ABARES Farm risk, debt and investment trends and risk management practices

Panel

Melissa Brown

FAS Farm Resilience, DAFF

John Howard

CEO, Regional Investment Corporation

Josie Zilm

Head of Agribusiness Strategy, National Australia Bank

Kristina Hermanson

Managing Director, Asia and Africa, Nuveen Natural Capital 9.00 am - 10.00 am

Session 6

Marine fisheries in a changing climate

A discussion of the impacts of climate change on fish stocks and an exploration of the adjustment required to adapt and ensure sustainable marine fisheries.

Panel moderator

Patrick Hone

Managing Director,
Fisheries Research & Development Corporation

Panel

Professor Gretta Pecl

Director, Centre for Marine Socioecology, Institute for Marine and Antarctic Studies, University of Tasmania

Wez Norris

CEO, Australian Fisheries Management Authority

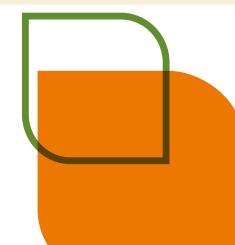
Sam Gordon

Managing Director, South Coast Mariculture; and Executive Director, Blue Harvest Pty Ltd

Martin Exel

Managing Director, Seafood Business for Ocean Stewardship (SeaBOS)

10 minute break







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CONCURRENT SESSIONS

10.10 am - 11.10 am

Session 7

Shaping the future of the agricultural workforce

Discussion of the future for agricultural labour and careers, covering topics such as skilling the agricultural workforce and workforce planning; sustainable supply of farm labour; young farmers and career progression in agriculture; and working smarter with technology and management practices.

MC and panel moderator

Maddelin McCosker

ABC Rural

Scene setting

Ben Slatter

Agricultural Workforce Analysis and Data, ABARES Snapshot of the agriculture workforce and longer-term trends

Panel

Michael Hartman

CEO, Skills Insight (Jobs and Skills Council)

Associate Professor Amy Cosby

Senior Research Fellow Agri-tech Education and Innovation, Central Queensland University

Matt Palise

Managing Director, Red Rich Fruits

Andrew Slatter

CEO, Viridis Ag

10.10 am - 11.10 am

Session 8

Living with varroa: ensuring healthy bee stocks and effective crop pollination

This panel will discuss the issues around living with varroa mite going forward and lessons learned for biosecurity more broadly.

Panel moderator

Kate Banville

Journalist

Panel

Professor Saul Cunningham

Director, Fenner School of Environment & Society, Australian National University

Danny Le Feuvre

CEO, Australian Honey Bee Industry Council

Shane Hetherington

Director Plant Biosecurity Enhancements and Projects, NSW DPI

Deidre Jaensch

Industry Development Manager, Almond Board of Australia

Zarmeen Hassan

National Manager Extension and Engagement, AUSVEG

11.10 am - 11.45 am — Morning tea break







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11.45 am - 12.45 pm

Session 9

Shaping a purpose-oriented innovation system

An exploration of practical steps towards more agile and multipurpose agricultural, food and national innovation systems. The challenge for innovation systems is no longer just to maintain international competitiveness but also to meet multiple sustainability and other societal goals. The session explores how the challenges faced by Australia's agriculture and food sectors are changing, and how we can augment our existing innovation system to meet these challenges.

Panel moderator

Dr Rohan Nelson

Institutional Economist, Food Systems Horizons, CSIRO

Panel

Dr Andy Hall

Senior Principal Scientist, CSIRO

Dr Jane O'Dwyer

CEO, Cooperative Research Australia

Dr Heleen Kruger

Social Scientist, ABARES

Amelia Olsen-Boyd

Executive Manager,
Mission Innovation Strategy and Design, CSIRO

11.45 am - 12.45 pm

Session 10

Growing Australian agriculture with First Nations people

A discussion to explore where and how First Nations people are involved in agricultural production, and where the opportunities are for ongoing engagement and mutually beneficial relationships between Indigenous and non-Indigenous farmers.

Panel moderator

Maddeline McCosker

ABC Rural

Panel

Natalie Somerville

Windjara Ag & Euromina Holdings (grain and livestock production); and President of Australian Women in Agriculture

Joshua Gilbert

Young Indigenous farmer; member of Young NFF; and member of Future Drought Fund Consultative Committee

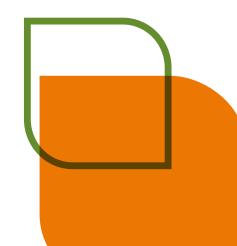
Ninielia Mills

Yuwaru Station (cattle); and CEO of Nyamba Buru Yawuru

Suzanne Thompson

Chair of Australian Native Foods and Botanicals; Director of the Indigenous Carbon Industry Network; and Member of Emissions Reduction Assurance Committee

12.45 pm - 1.45 pm — Lunch break







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1.45 pm - 2.45 pm

Session 11

Consumer interest in environment, sustainability, and nutrition

In a discussion focussed on consumer interest in the environment, sustainability and nutrition, panellists will explore the drivers and demands being placed on agricultural producers.

Panel moderator

Kate Banville

Journalist

Panel

Katherine La Macchia

General Manager, Grains and Legumes Nutrition Council

Samantha Jamieson

Group Manager, Stakeholder Collaboration, Meat & Livestock Australia

Michaela Aspel

Senior Consultant, Sustainability and Climate Change, Aurecon

Kieran Macdonell

A/g Assistant Secretary, Agricultural Traceability, DAFF

1.45 pm - 2.45 pm

Session 12

Water markets and the environment: opportunities and challenges

Managing environmental water efficiently is critical for keeping rivers healthy and sustaining healthy communities. Join our panellists for a discussion exploring the role of water markets in environmental water management in the Murray-Darling Basin.

MC and panel moderator

Sarina Locke

ABC Regional

Scene setting

John Walsh

Land and Water Economics, ABARES

Dr Simon Banks

Commonwealth Environmental Water Holder

Panel

Deborah Nias

Executive Officer,
Murray Darling Wetlands Working Group Ltd

Zara Lowein

Executive Officer, Gwydir Valley Irrigators Association; Director, National Irrigators' Council

2.45 pm - 4.00 pm — Conference close followed by afternoon tea and networking

