



Australian Government

**Department of Agriculture
and Water Resources**

ABARES

Agricultural commodity update

Tim Whitnall

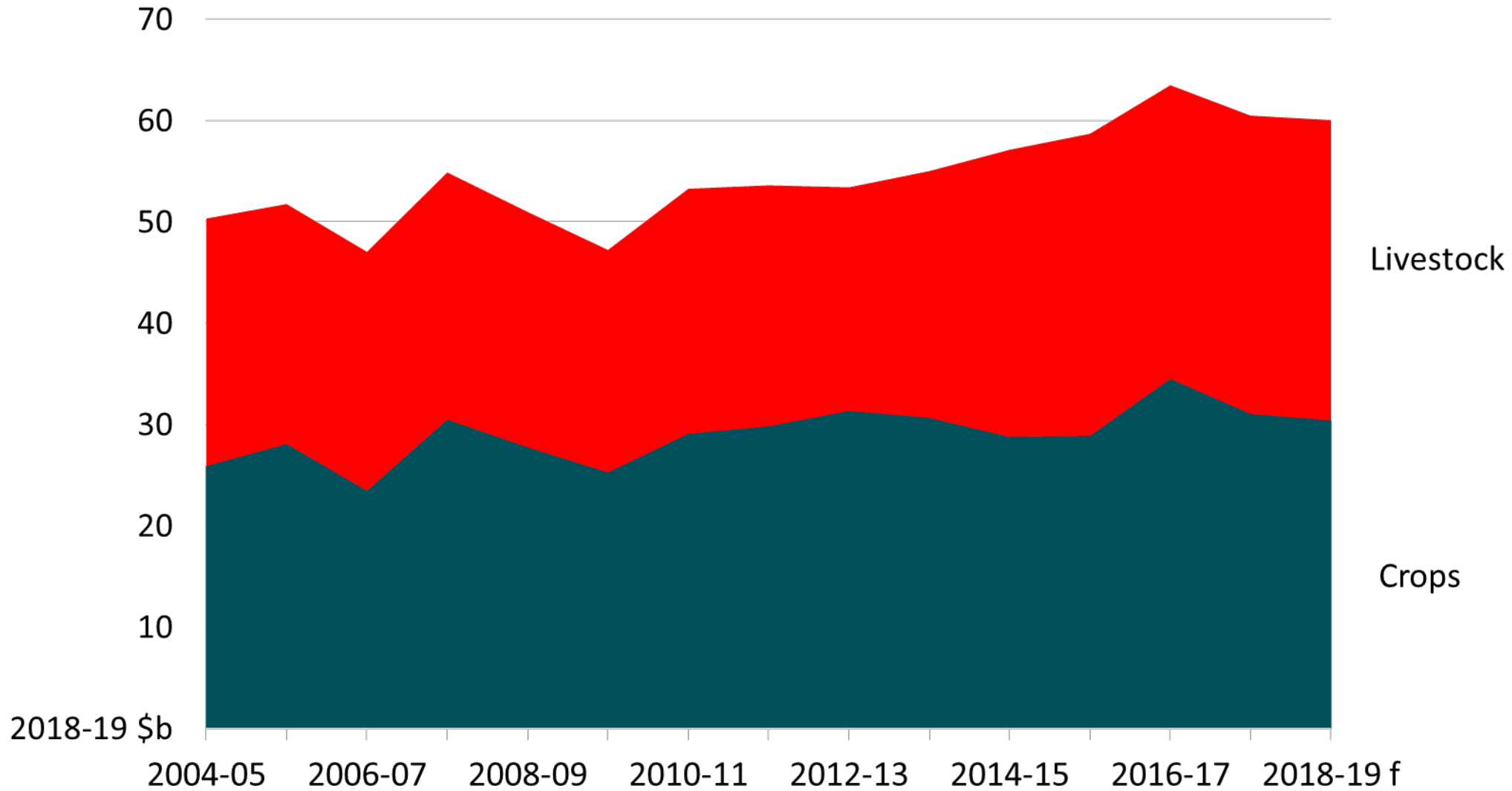
**Australian Bureau of Agricultural
and Resource Economics and Sciences**

4 July 2018



Research by the
Australian Bureau of Agricultural and Resource Economics and Sciences

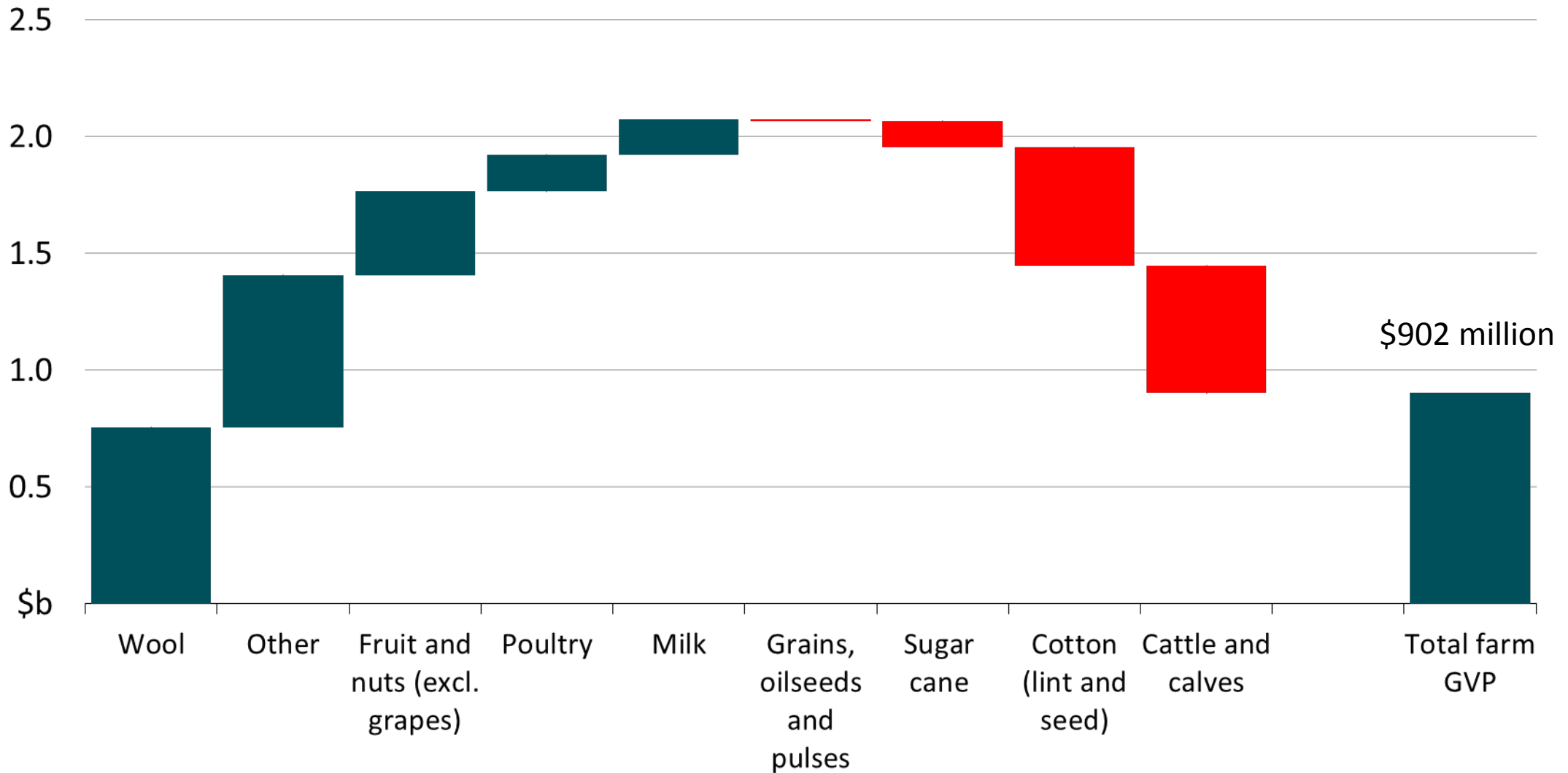
Australian gross value of agricultural production



f ABARES forecast

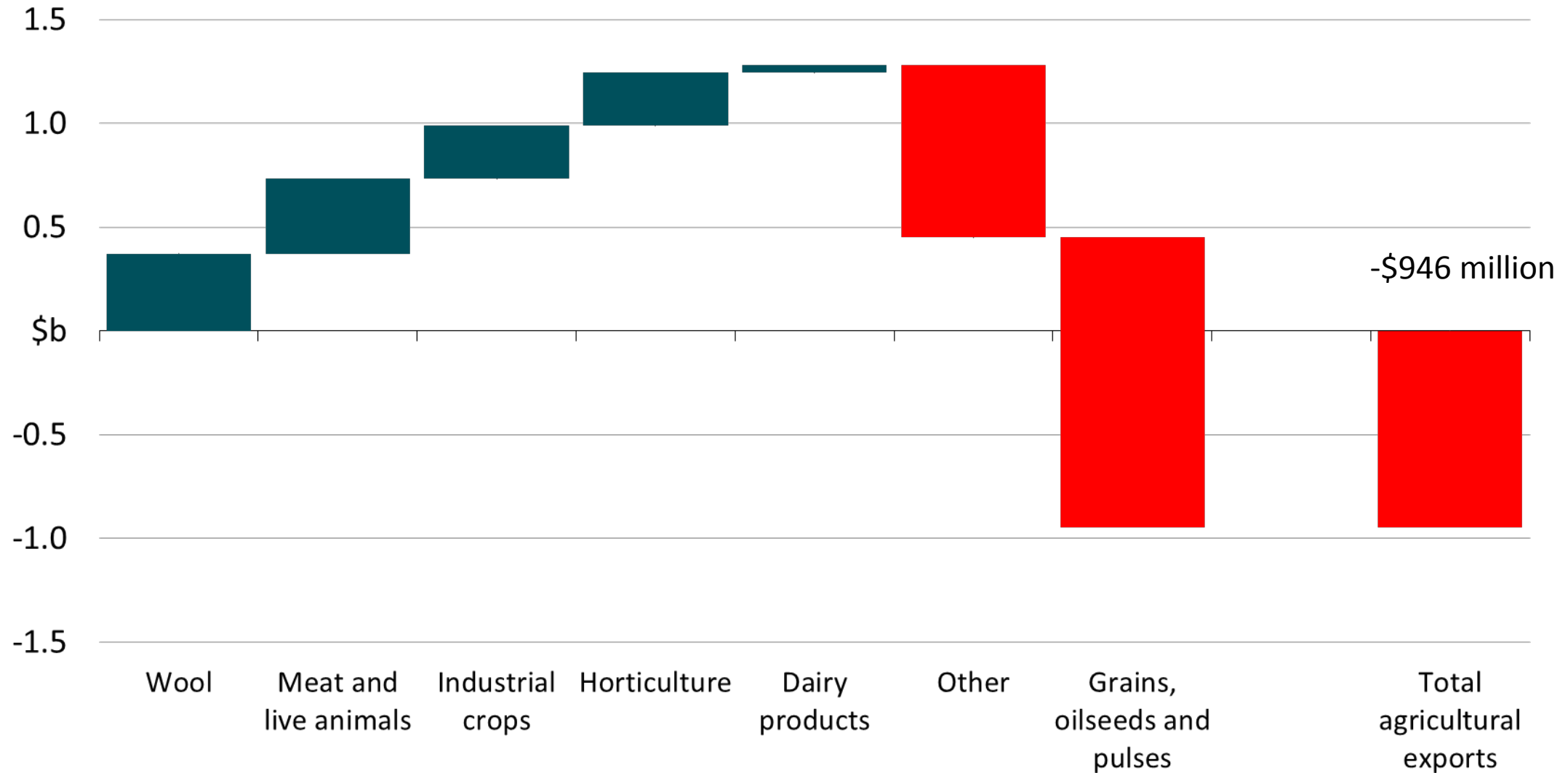
Change in Australian gross value of agricultural production

Forecast change in value of agricultural production, 2018–19



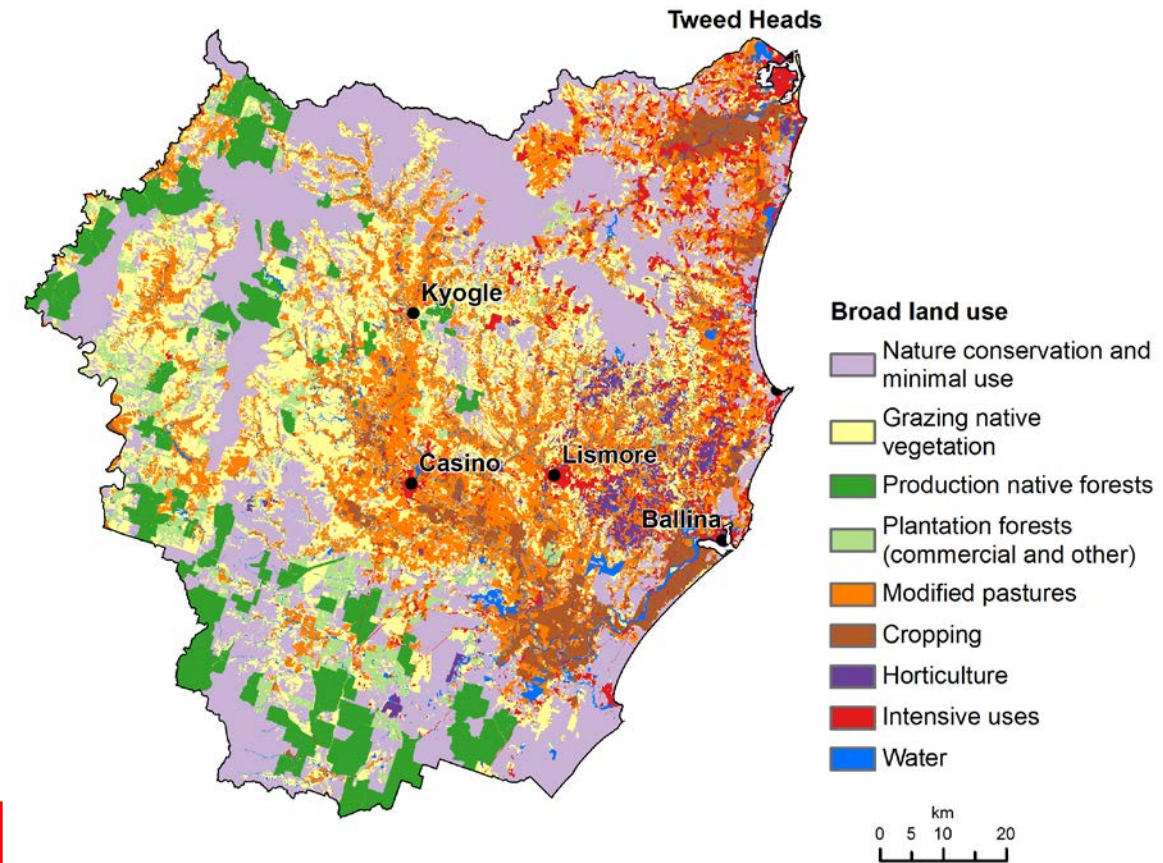
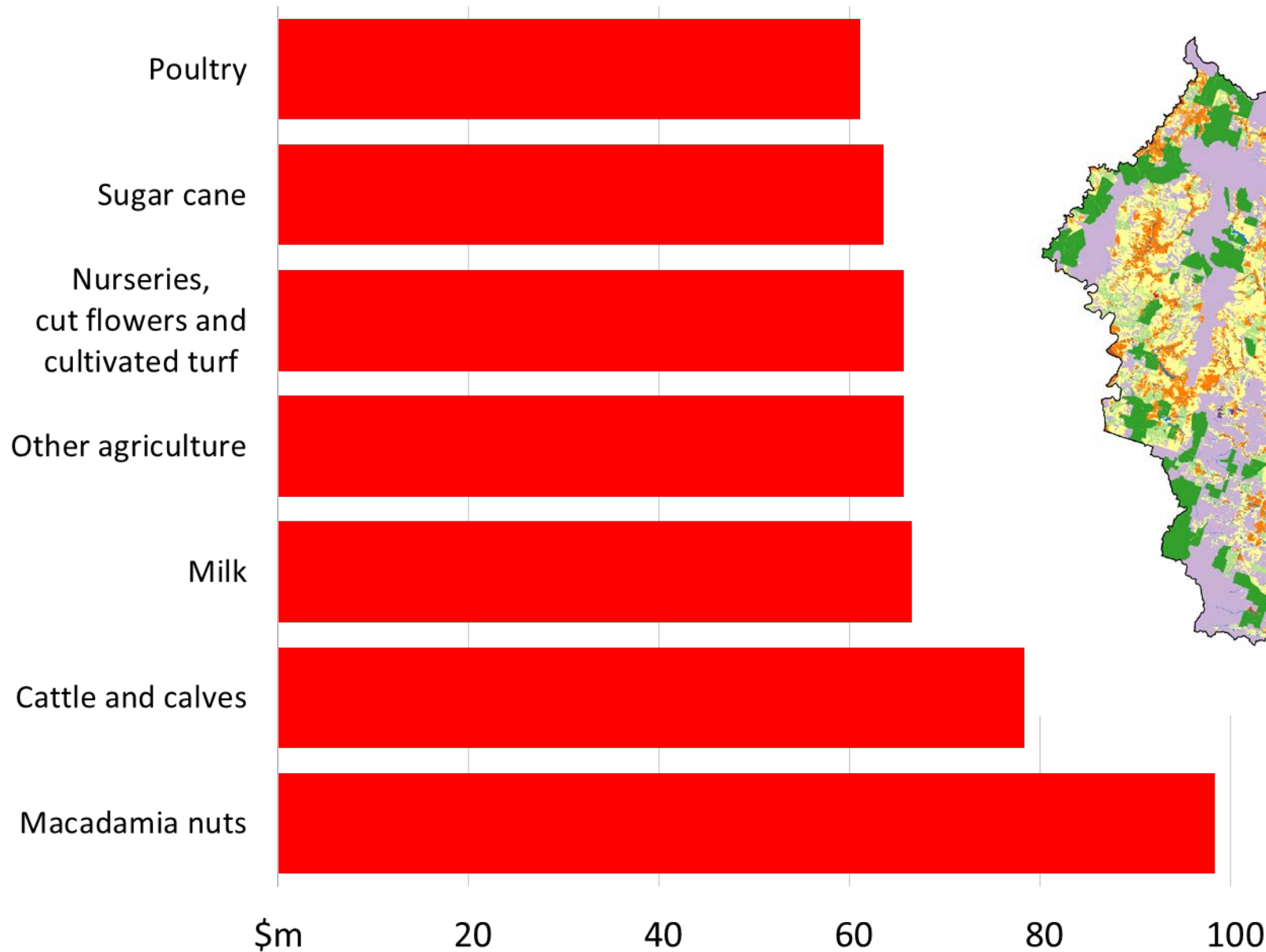
Livestock exports to rise but to be offset by lower crop exports

Forecast change in value of agricultural exports, 2018–19

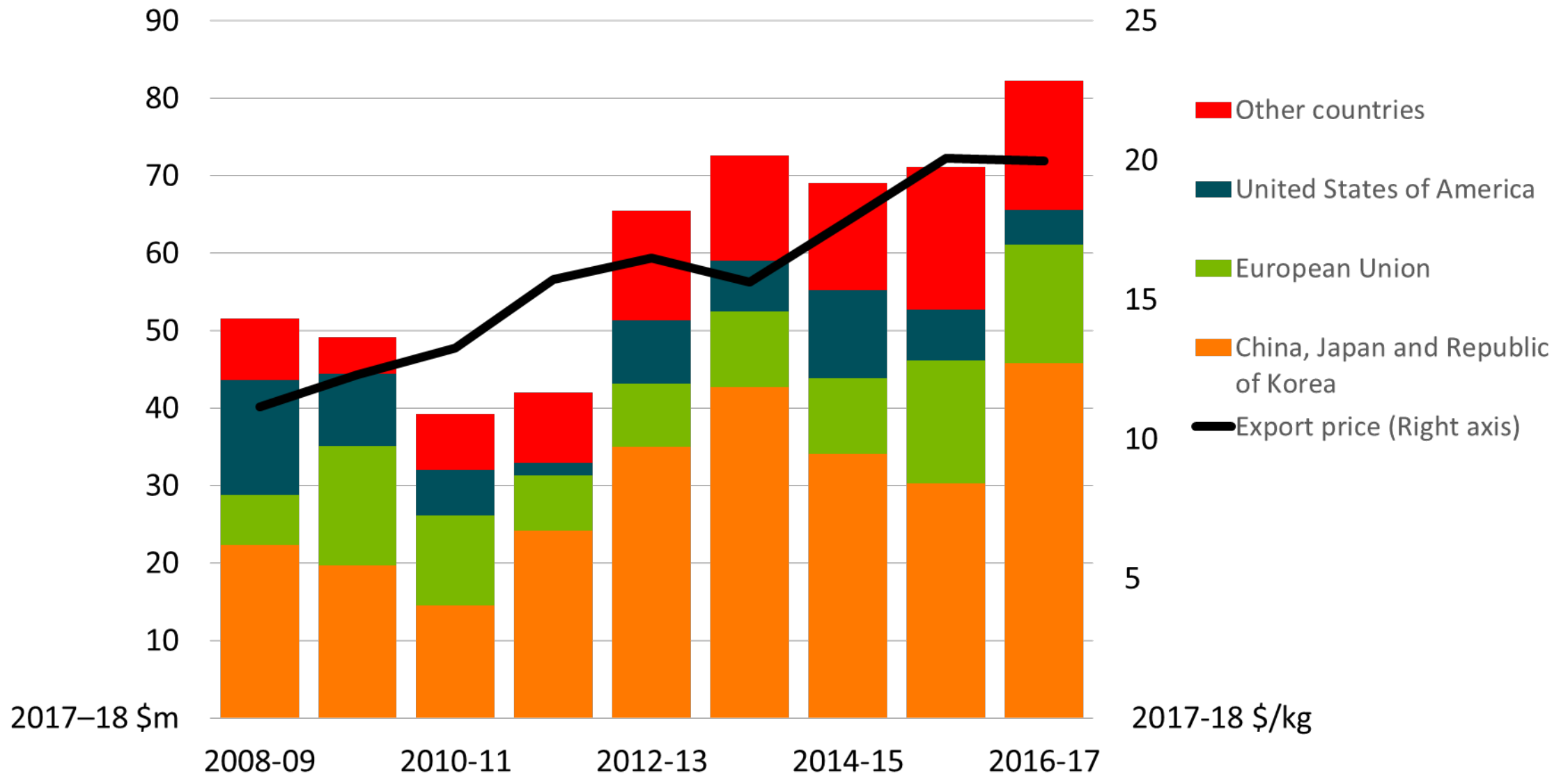


Value of agricultural commodities, 2016-17

Richmond-Tweed region of New South Wales

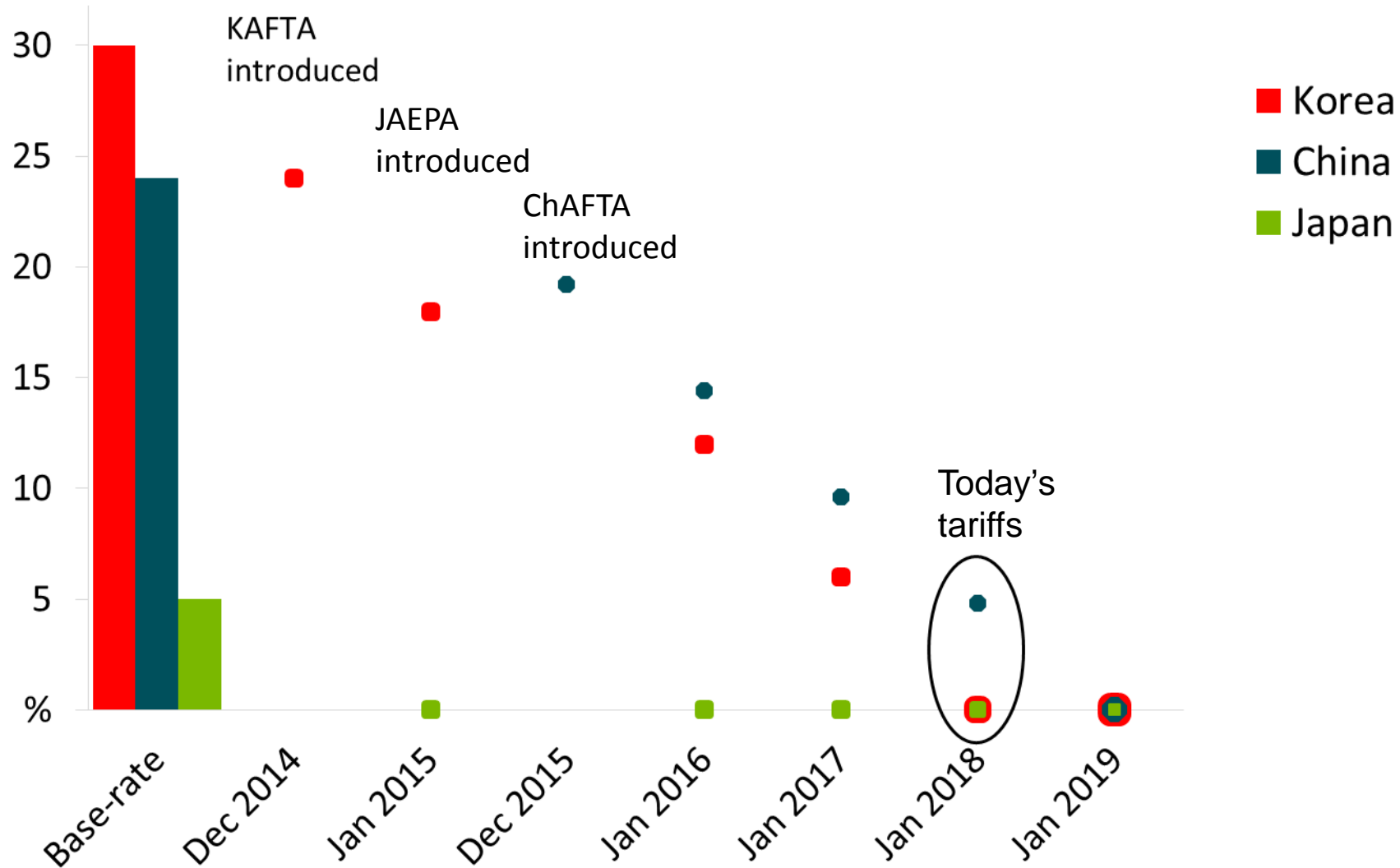


Value of shelled macadamia nut exports from NSW



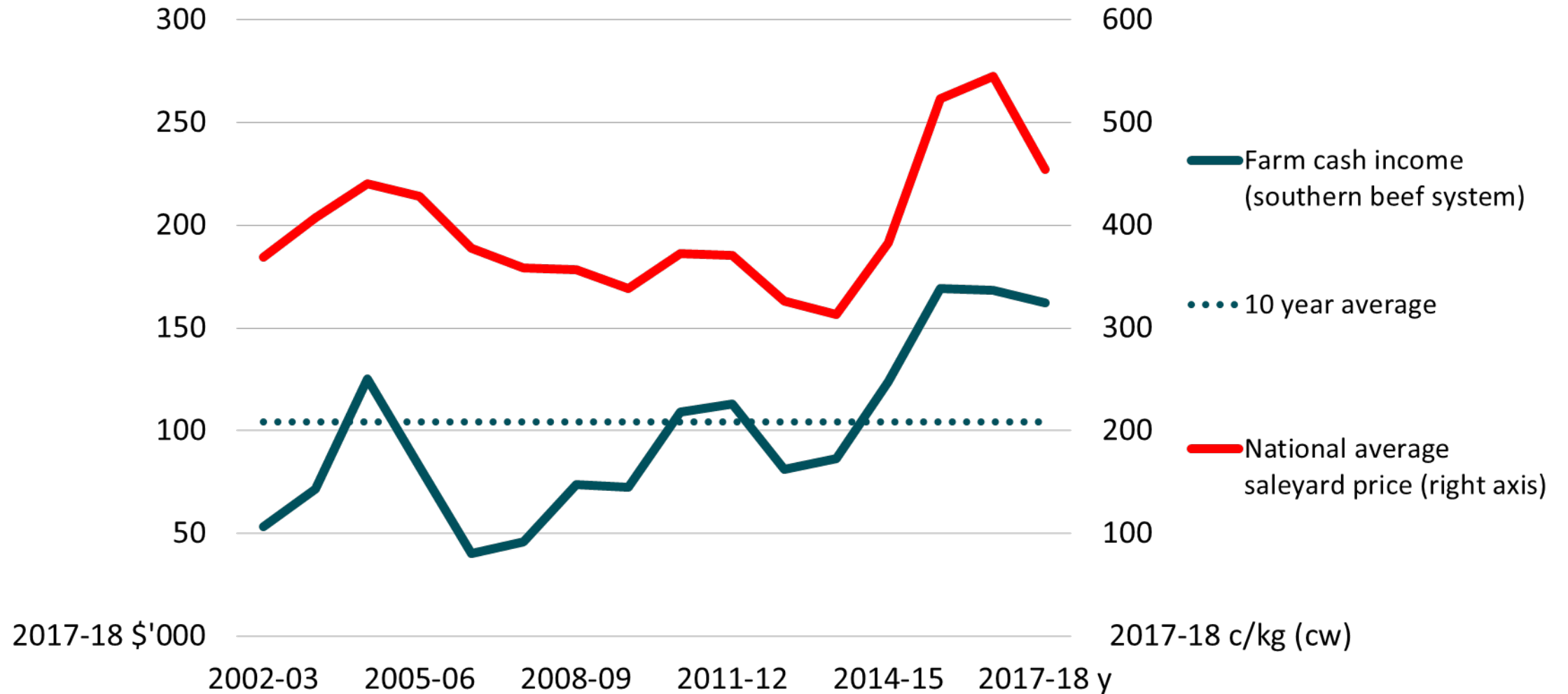
Tariff elimination schedule

Australian macadamias



Source: Department of Foreign Affairs and Trade

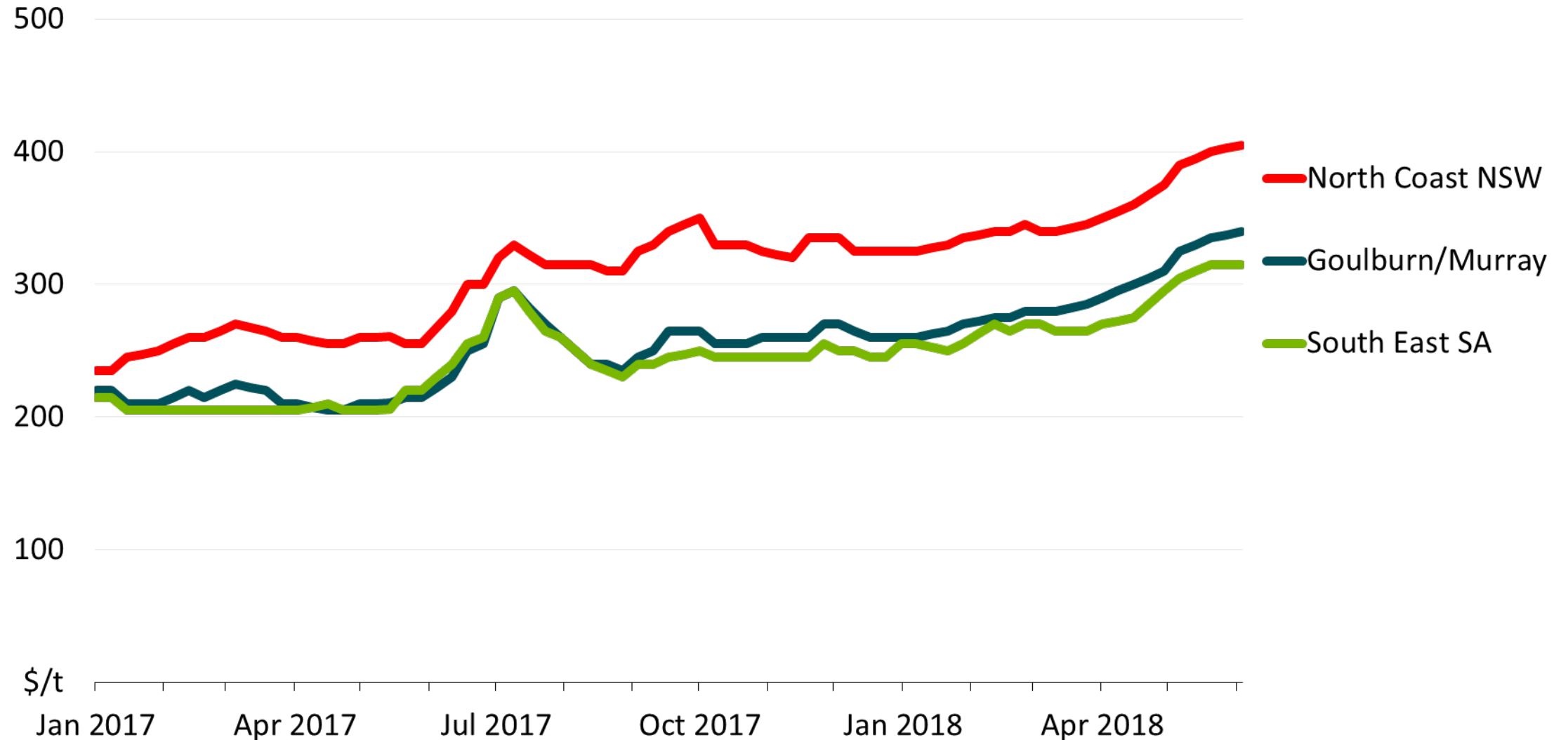
Cattle farm cash incomes for have been high



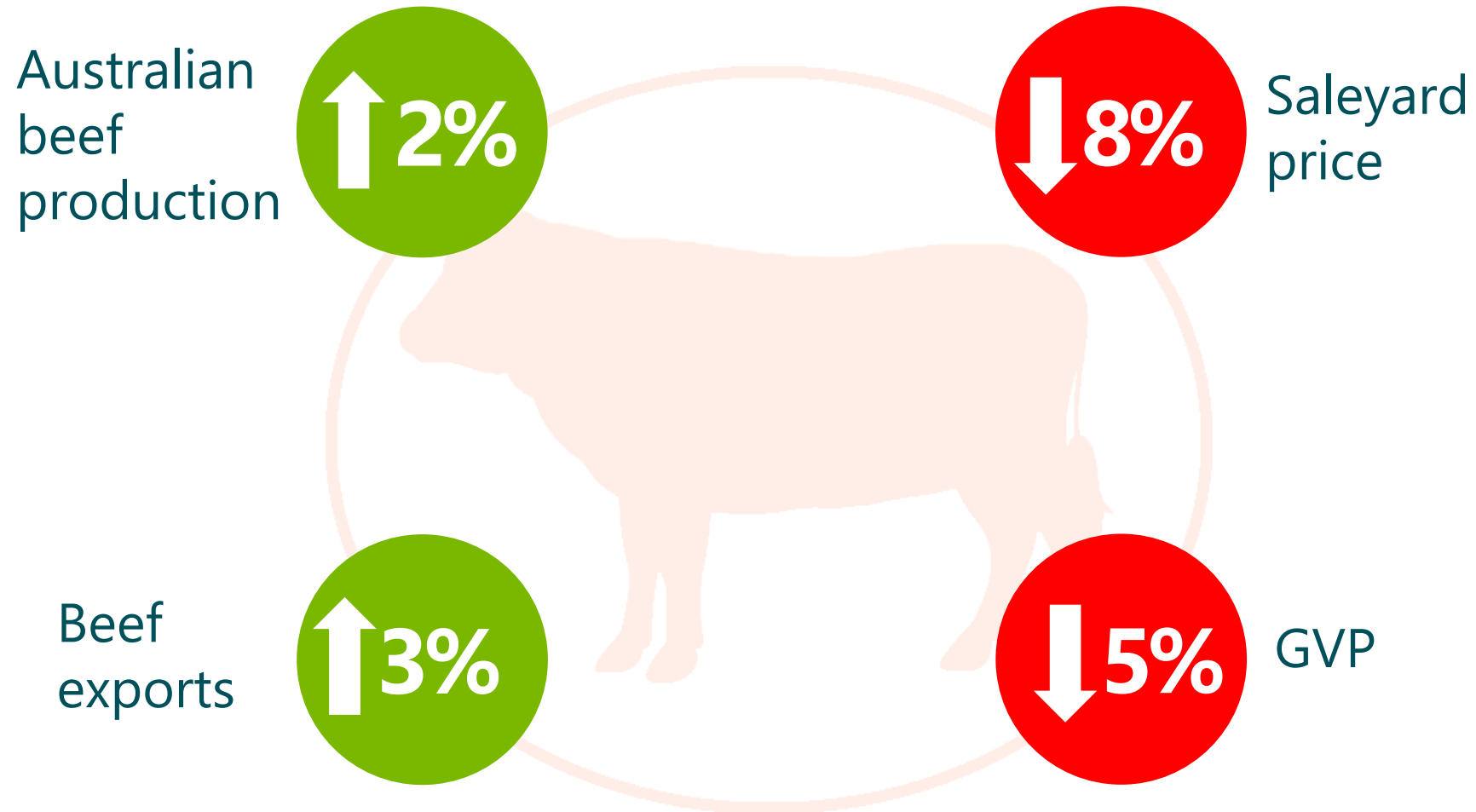
y Provisional estimate

Higher domestic feed prices

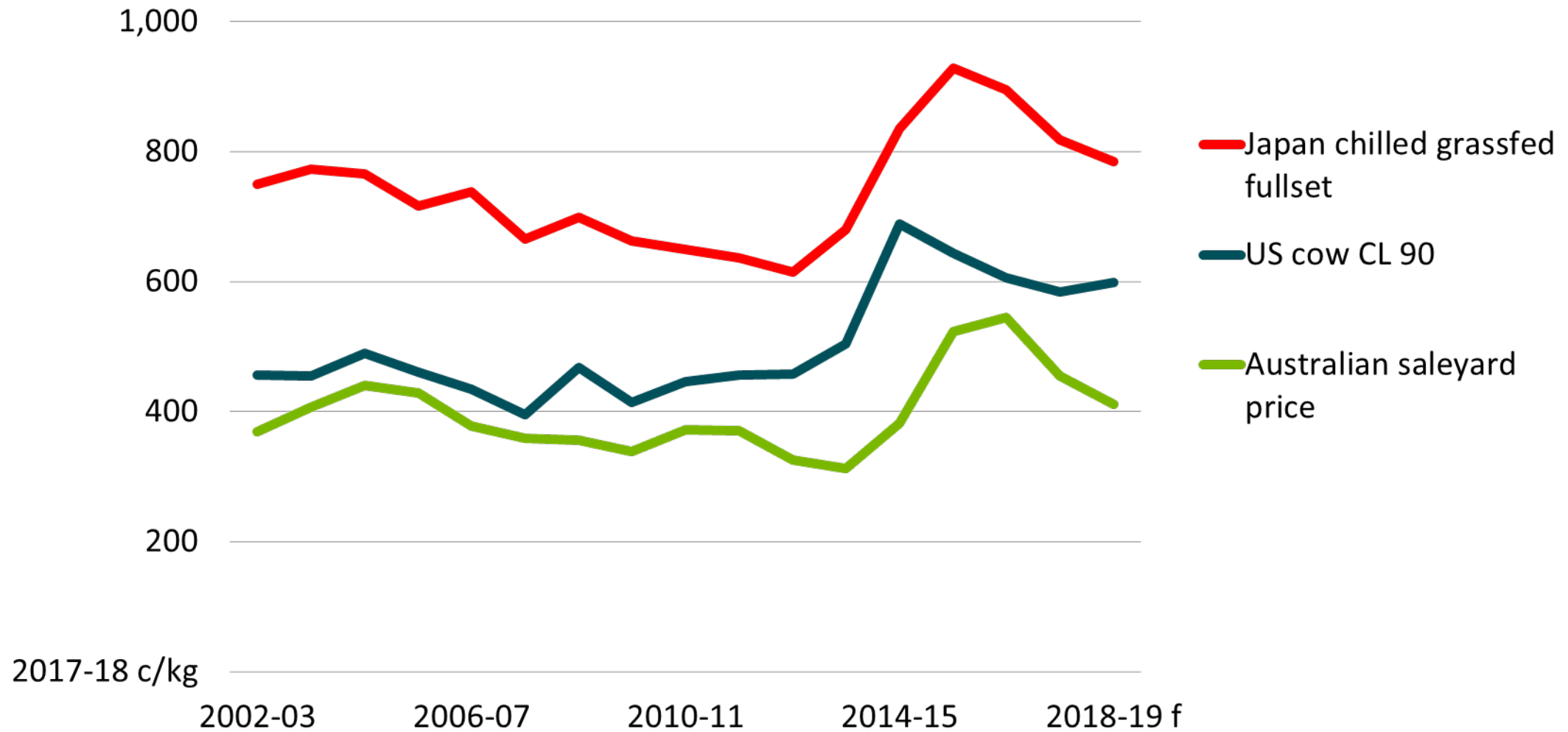
Feed wheat prices by delivered market



Beef industry forecasts 2018–19

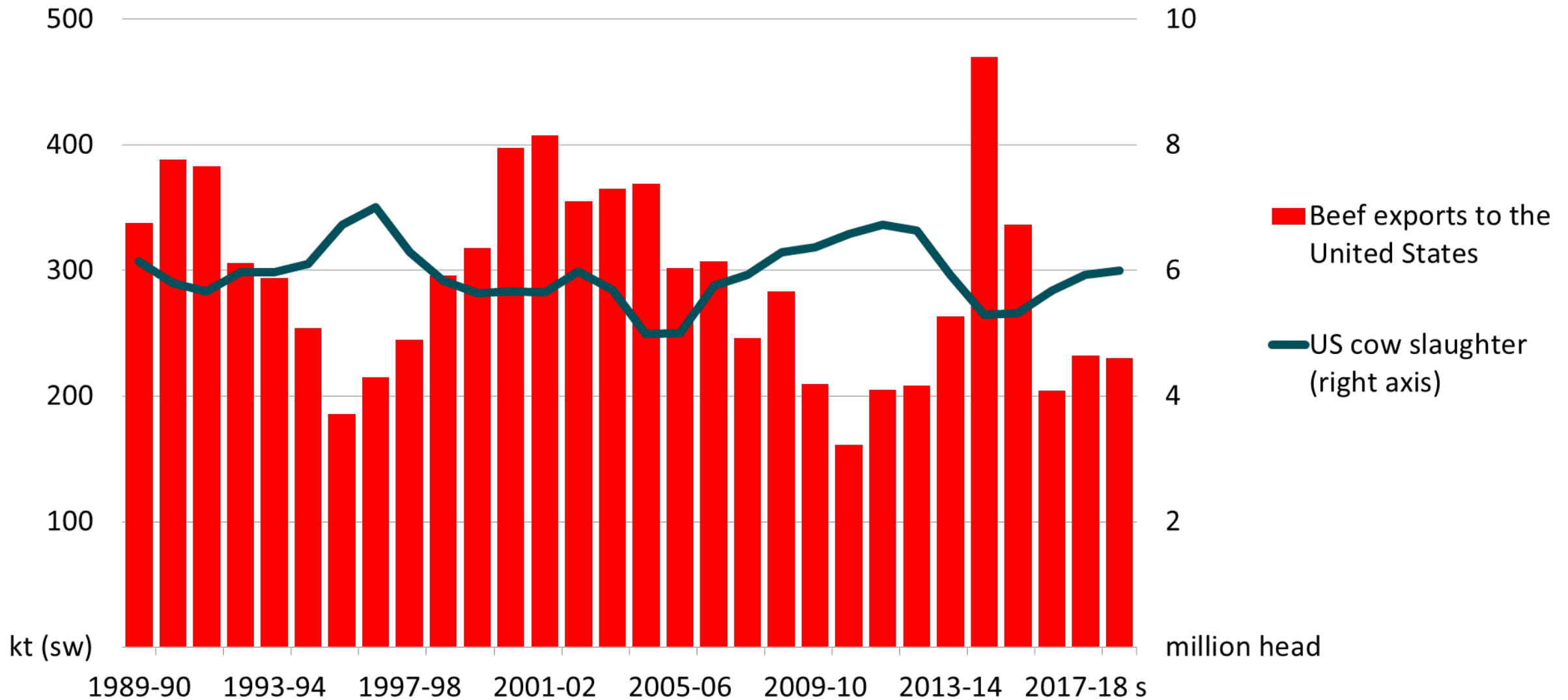


Cattle prices and beef export indicators



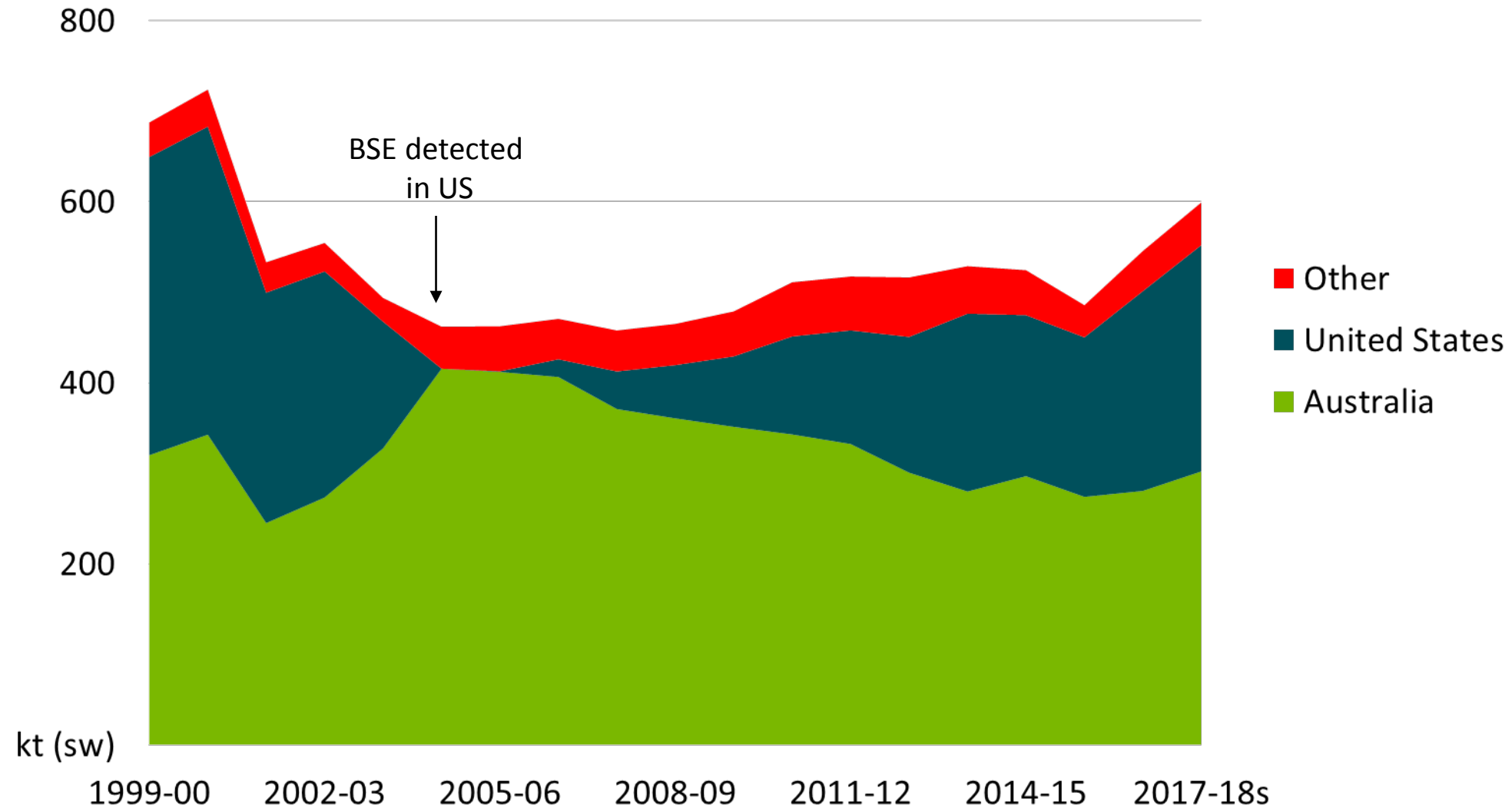
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Australian beef exports to the United States

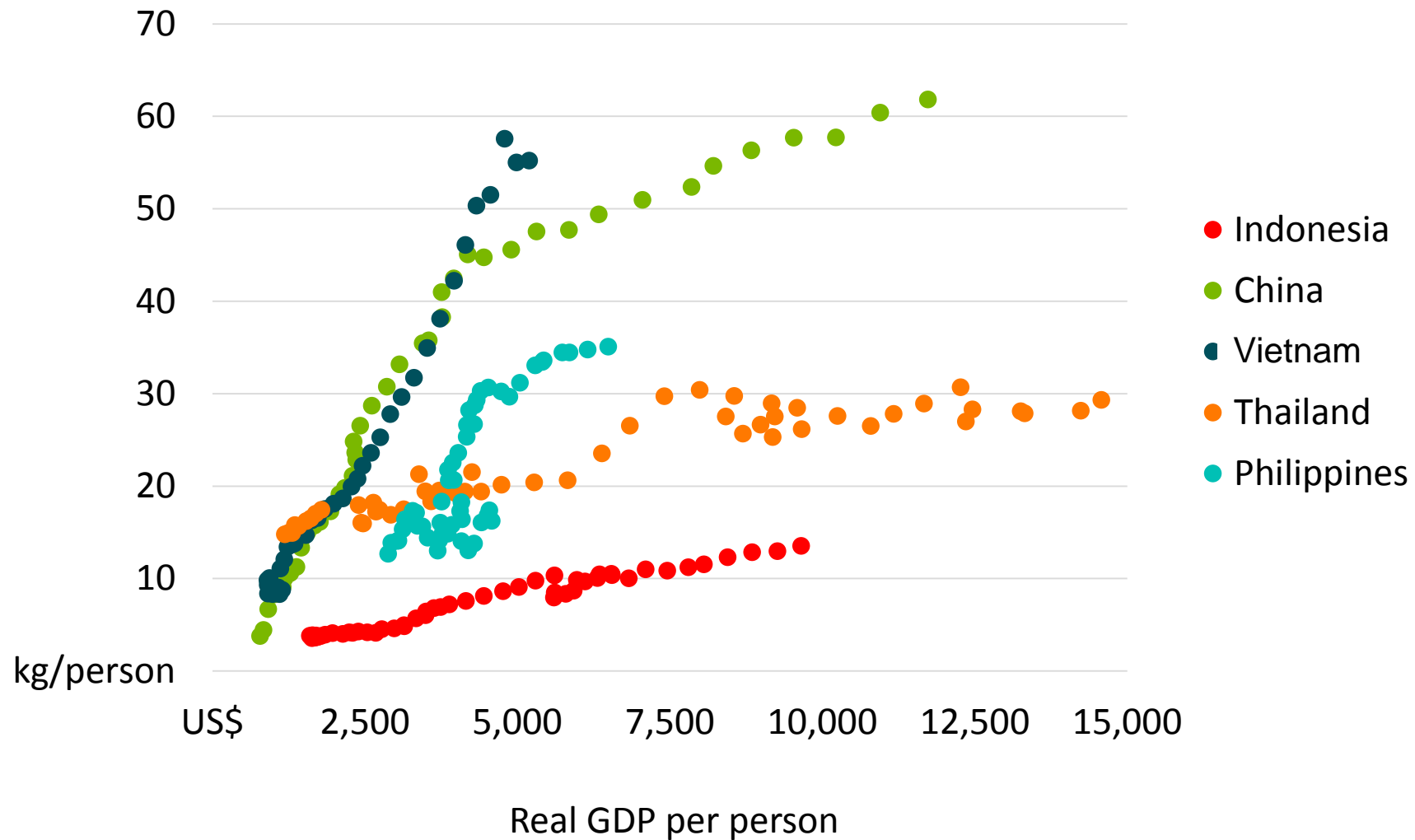


s ABARES estimate

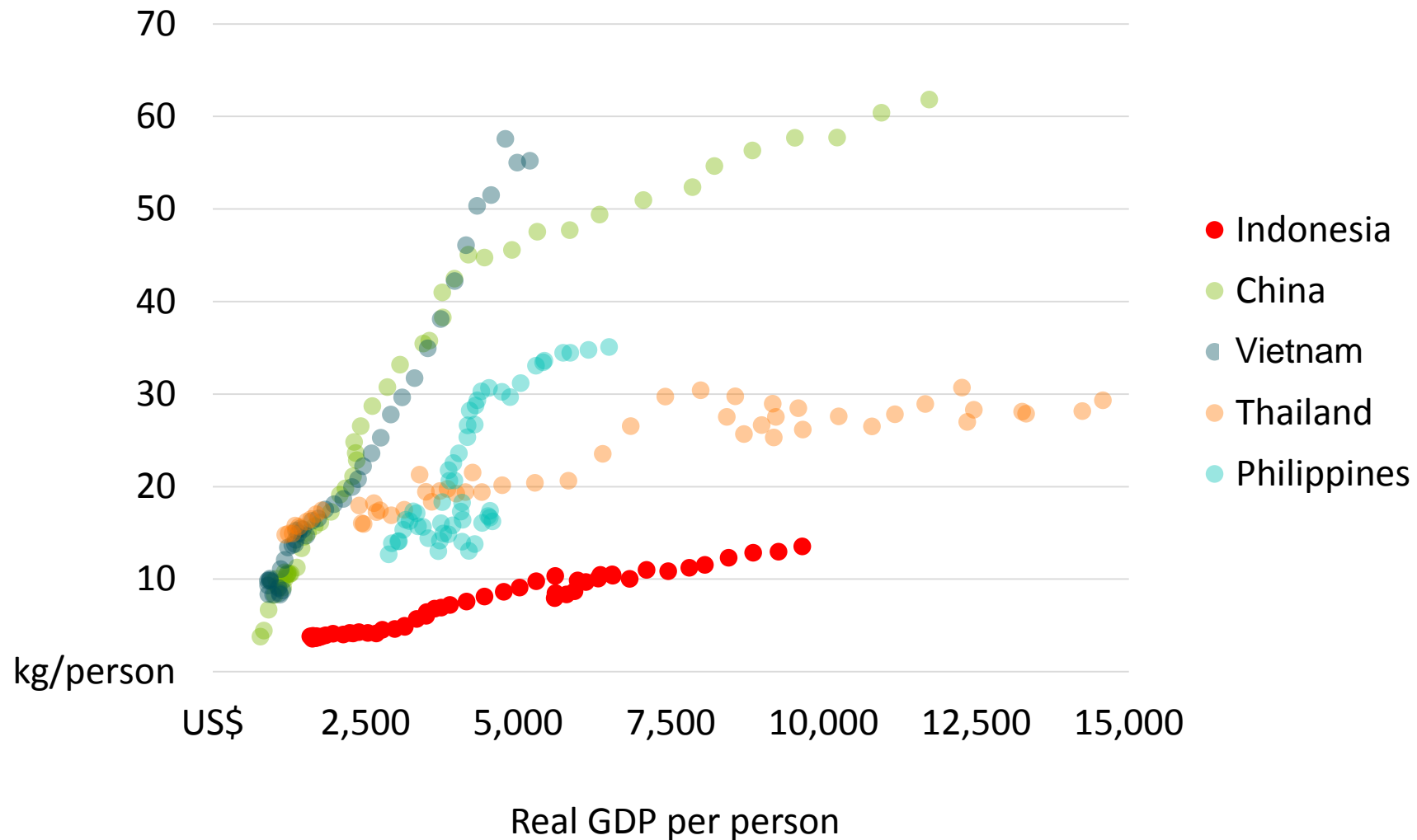
Japan – beef imports by origin



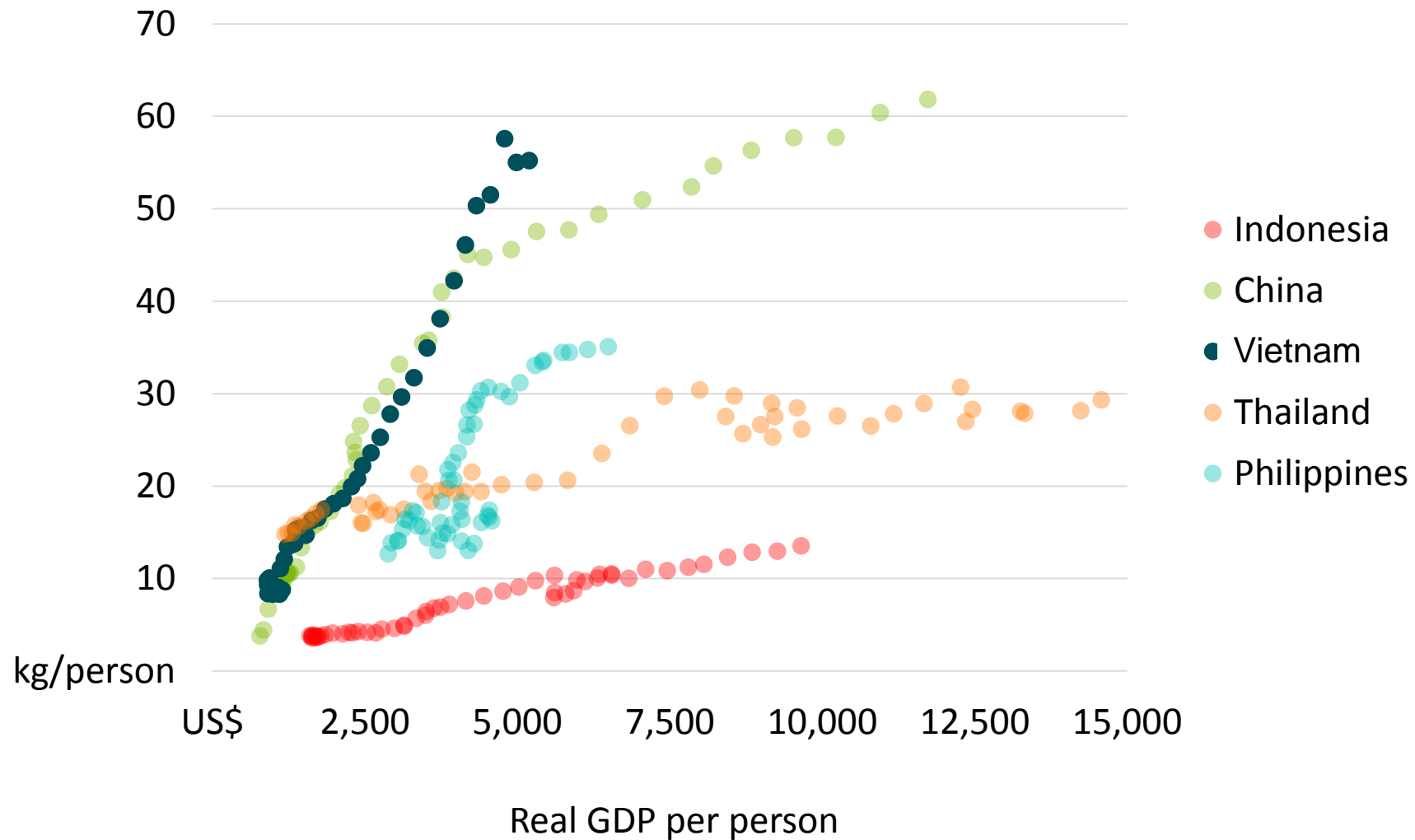
Meat consumption – East Asia



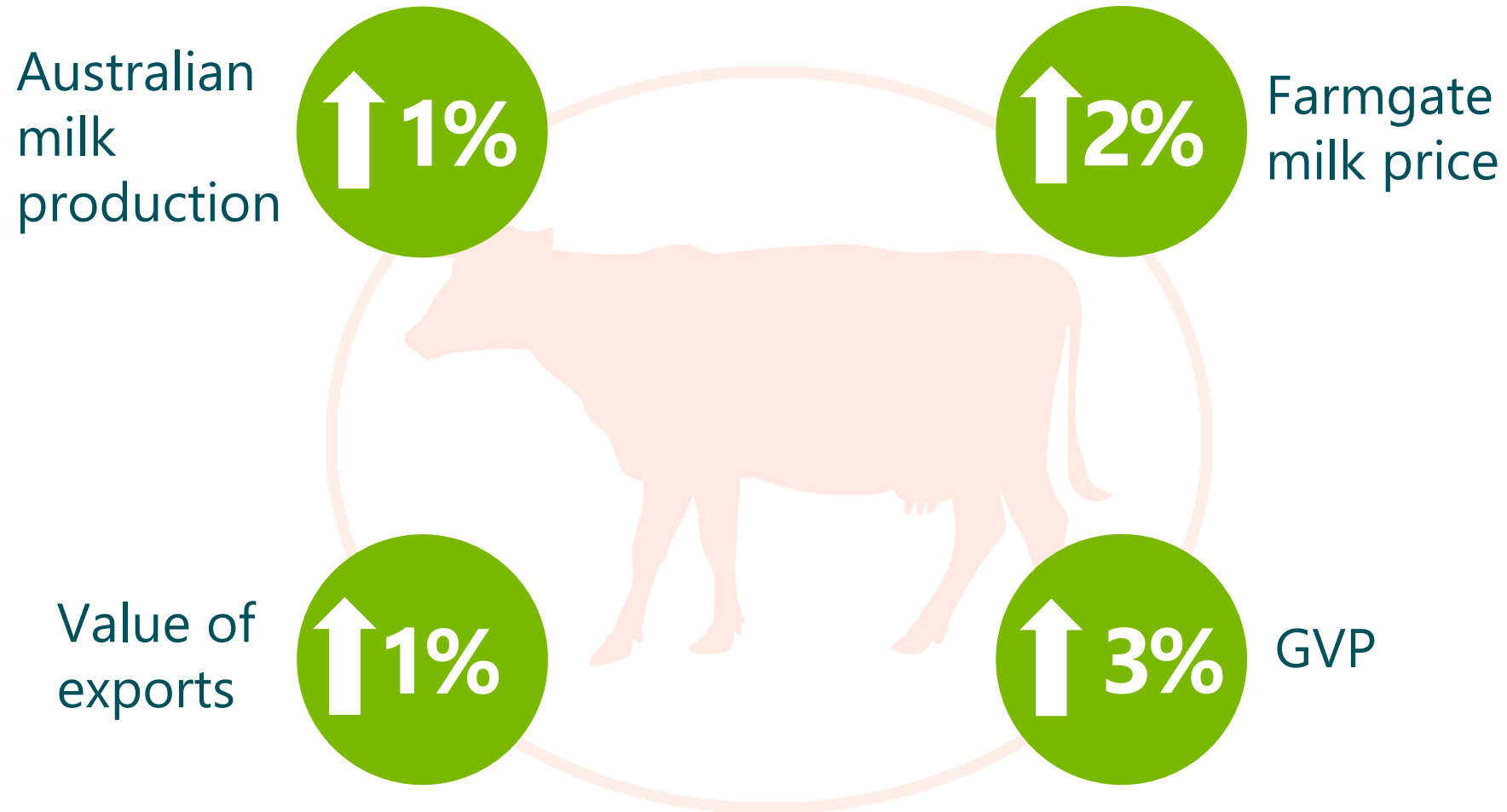
Meat consumption – East Asia



Meat consumption – East Asia



Dairy industry forecasts 2018–19

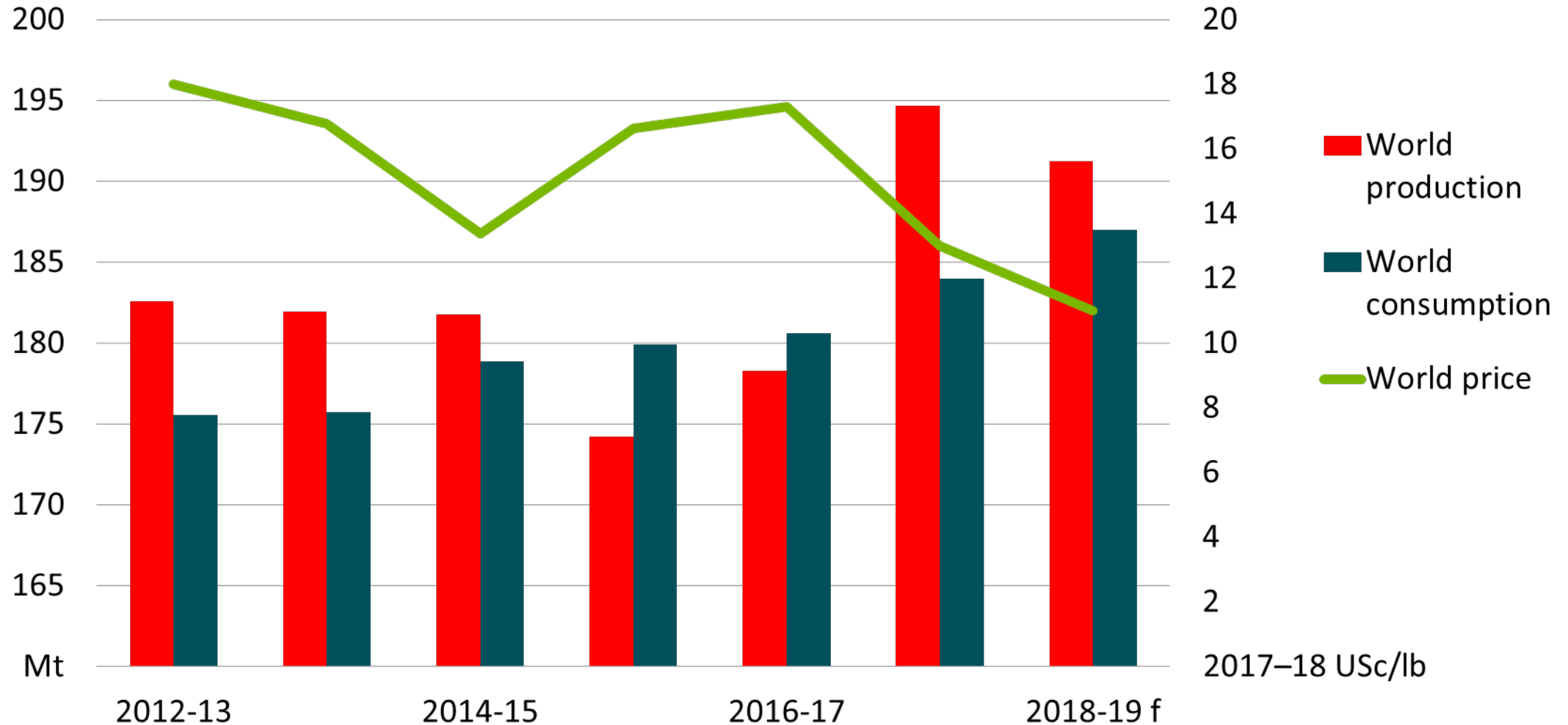


EU skim milk powder stocks



Source: Politico

World sugar price to fall



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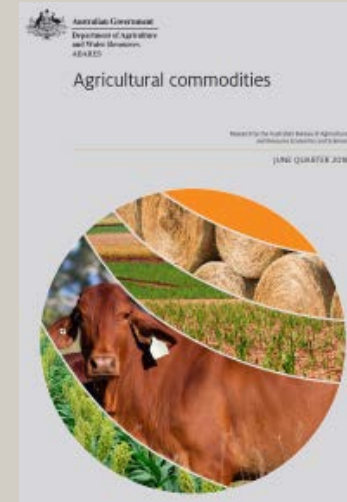


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